

Installation Guide for ERPToolsX

Version 1.2

Revision History

Name	Date	Changes	Version
Ulises Reyes	4/19/2011	Initial version	1.0
Ulises Reyes	1/26/2012	Added instructions for 64 bit computers	1.1
Ulises Reyes	3/27/2012	Update prerequisites, removed instructions for 64 bit computers since the new package supports it by default. Updated error screenshot.	1.2

Table of Contents

System Requirements	4
Prerequisites	4
Installation Guide	4
Backup existing projects	4
Uninstall any previous version of ERPToolsX	5
Download the latest version of ERPToolsX	6
Install ERPToolsX	6
Verify the Installation	9
Start the application	10
Appendix - Unsuccessful Installation	12

System Requirements

ERPToolsX can be installed in either 32 or 64 bit Intel/AMD Windows compatible PC

Supported Operating systems

- Windows XP
- Windows Vista
- Windows 7

Prerequisites

The following is a list of the components that ERPToolsX requires to operate.

1. Microsoft .Net Framework 3.5 SP1 or higher.
2. SQL Server 2008R2 Express Edition.
3. Windows Installer 3.1.

If any of these components is not available upon installation, ERPToolsX will connect to Microsoft's website and attempt to download and install them.

In case your company has strict firewall rules and prohibits access to Microsoft's websites the installation will fail. In this case you may contact the helpdesk and they will provide a new installation package that will include all the software listed above (this installation package is considerably bigger than the regular package; however they both contain the exact same version of ERPToolsX).

Note: The installation package provides software for both 32bit and 64bit computers.

Installation Guide

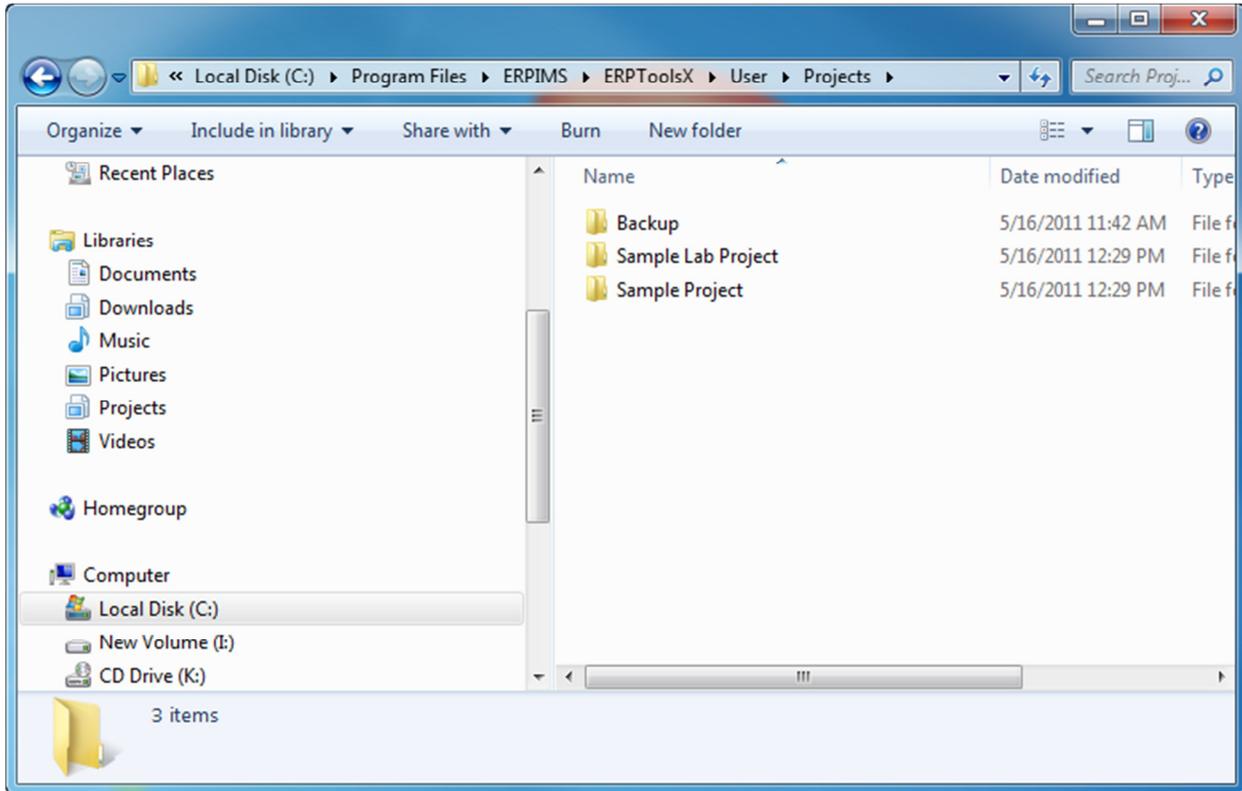
Backup existing projects

Please back up your projects **before** doing any actions related to installing the new version of ERPToolsX.

1. Using File Explorer, navigate to the install directory of ERPToolsX. The default location is as follows:
32 bit computers:
C:\Program Files\ERPIMS\ERPToolsX

64 bit computers:
C:\Program Files (x86)\ERPIMS\ERPToolsX

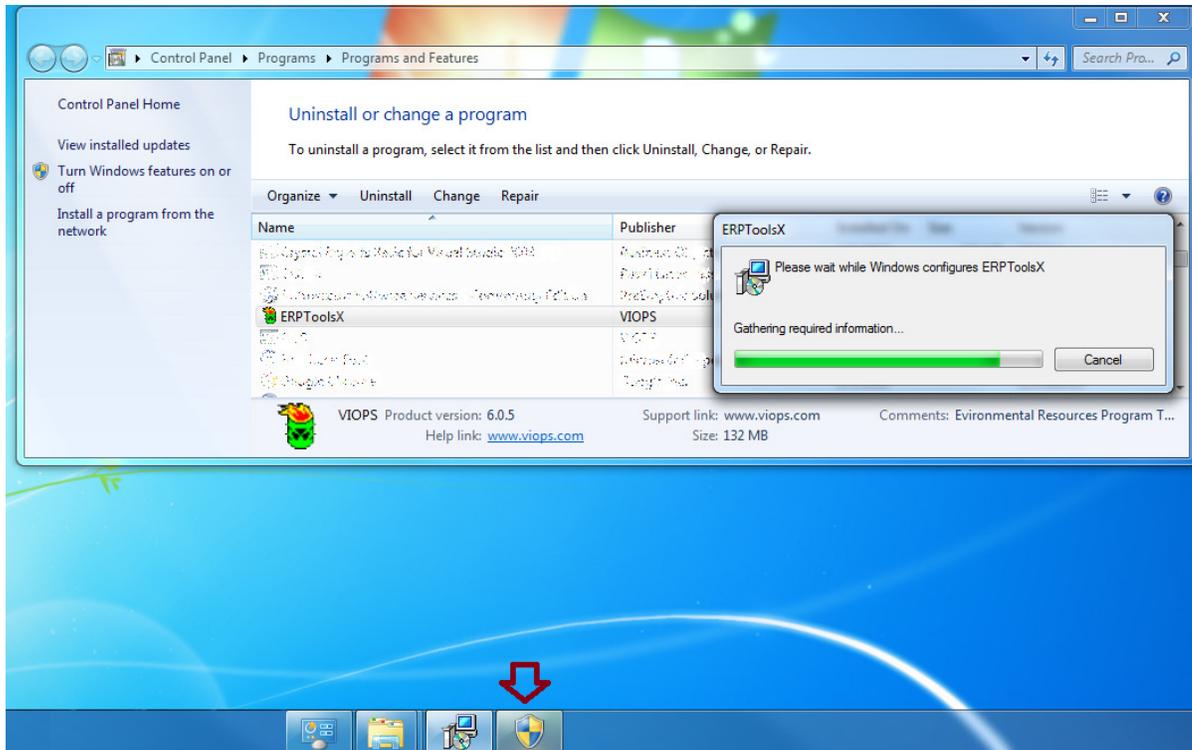
- Next, navigate to the “User\Projects” Sub-directory and copy any folders present except for Backup. Each folder contains your project files (utilized during export and import operations) as well as the database files (.mdf and .ldf files).



- Next, paste the folders copied in the previous step to a folder outside of the ERPToolsX folder. Now you are ready to proceed with the installation.

Uninstall any previous version of ERPToolsX

- Click Start->Control Panel->Add or Remove Programs
- Scroll down to the ERPToolsX entry and click the Remove button
- Answer “Yes” to the question and wait. **Note:** There is an additional dialog displayed in Windows 7 operating systems requesting administrator permissions, which is frequently minimized and overlooked. If it was minimized, click on it and then click Yes.
- The un-install will NOT delete any project files you created in the ERPToolsX “User\Projects” folder.



Download the latest version of ERPToolsX

1. If you haven't backed up your project files, now it is the time to do it
2. Download and Install the latest version of ERPToolsX from AFCEE's website:

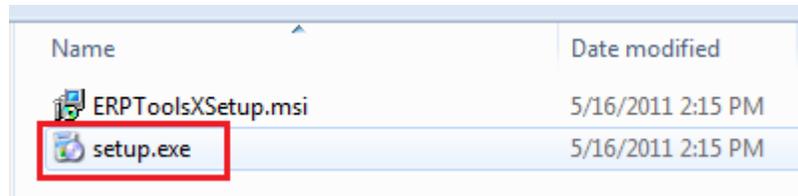
<http://www.afcee.af.mil/resources/restoration/erpims/software/index.asp>

3. Extract the zip file to a temp folder or the Desktop

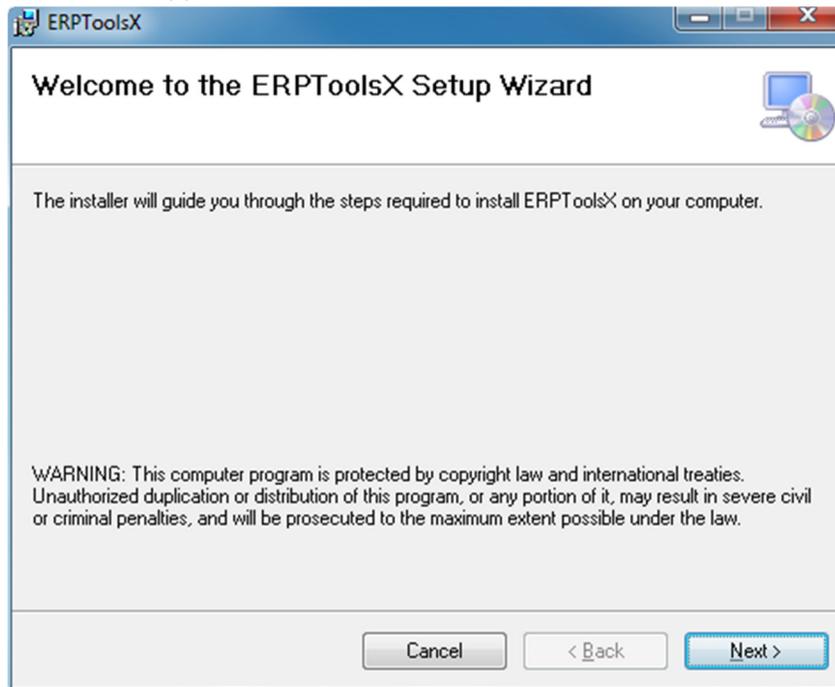
Install ERPToolsX

1. Double-click on the **setup.exe** file and wait for the install wizard to display (administrator permissions are required).

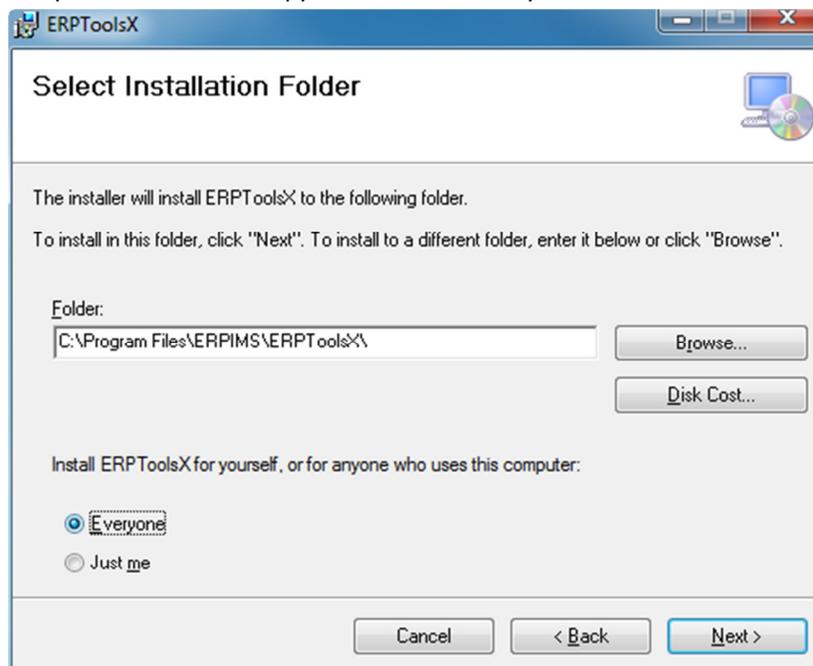
Note: Clicking on **ERPToolsXSetup.mis** will attempt to install ERPToolsX without verifying that the required components (see Prerequisites) are installed; therefore, this could cause the installation to fail.



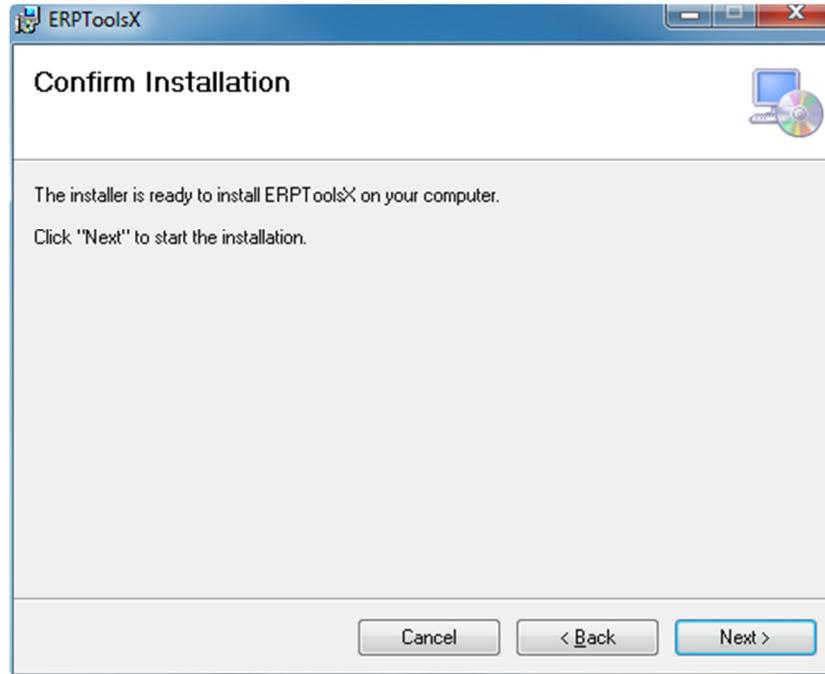
2. The welcome screen appears. Click on next



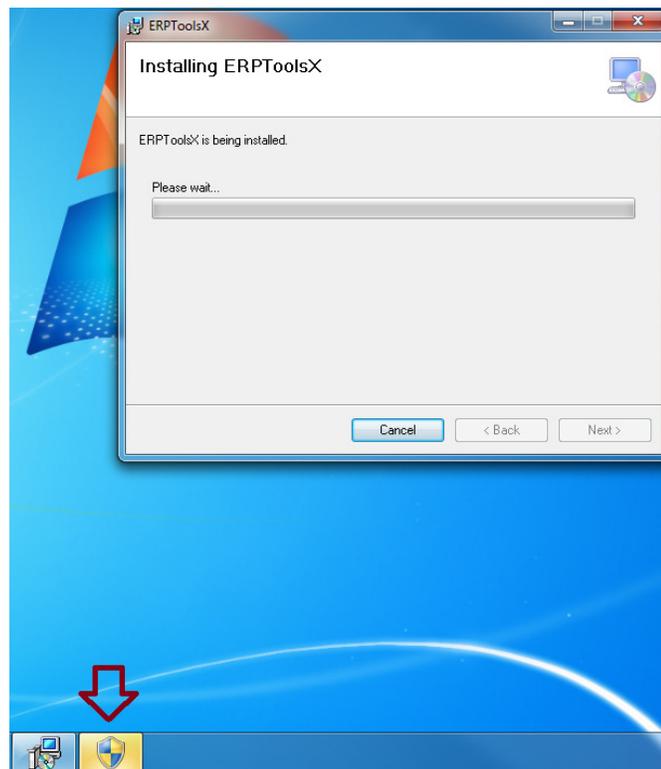
3. Select a local path to install the application. Preferably leave the default.



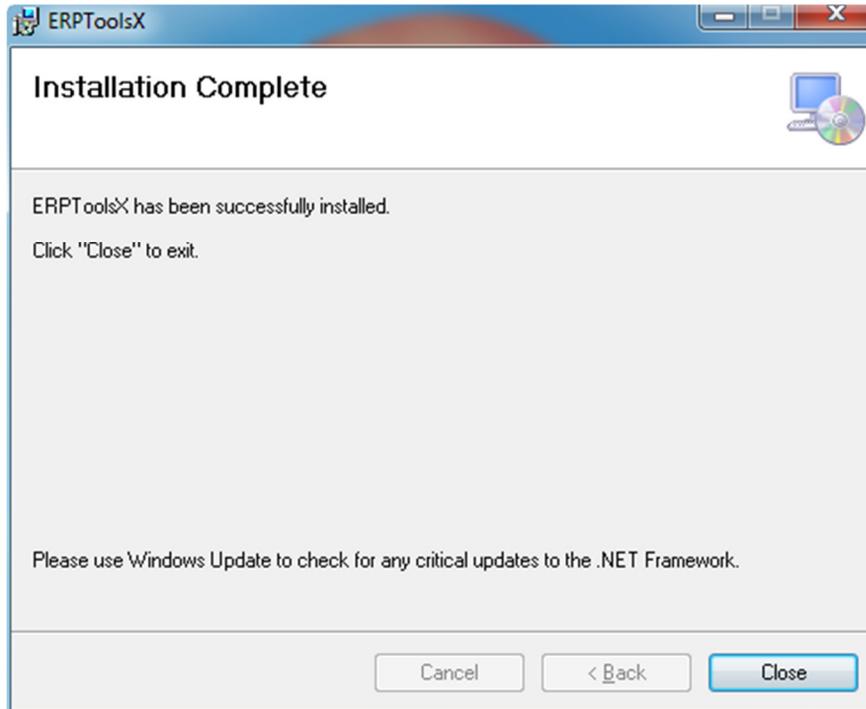
4. Click next in the Confirm Installation screen.



5. There is an additional dialog displayed in Windows 7 operating systems requesting administrator permissions, which is frequently minimized and overlooked. If it was minimized, click on it and then click Yes.



6. Finally click on the close button



Note: In case the installation did not complete successfully please read the “Appendix - Unsuccessful Installation” section at the end of this guide.

Verify the Installation

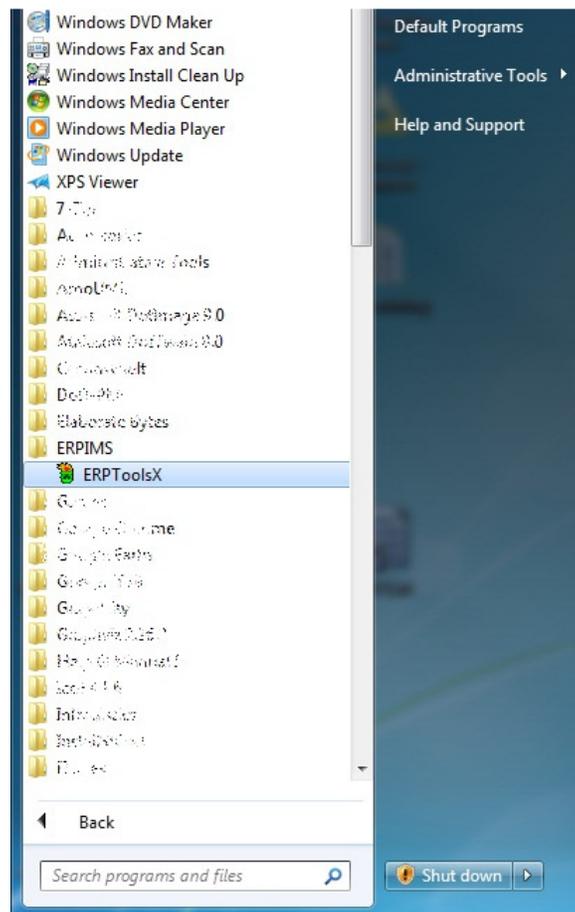
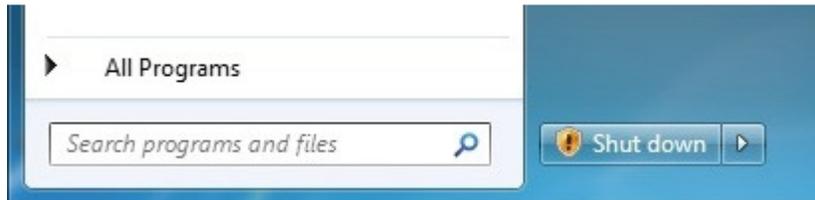
1. Verify that all the project files are still in the Projects folder. The default location is as follows:
32 bit computers:
C:\Program Files\ERPIMS\ERPToolsX

64 bit computers:
C:\Program Files (x86)\ERPIMS\ERPToolsX

If you are able to see your projects listed under this folder you may skip the next step.
2. Restore Project Files (If Needed)
 - a. Copy the project files you backed up in step 1 back to the ERPToolsX “User\Projects” subdirectory.

Start the application

Open the ERPToolsX software by clicking on the shortcut found in your Desktop or Start->All Programs->ERPIMS->ERPToolsX.



The login screen should look similar to the following figure. Please note the version number might change:



Enter your username and password. If the connection succeeds you will see a splash screen indicating the software is checking for new updates and shortly after the main screen will be displayed:



Appendix - Unsuccessful Installation

In case of error either during the installation process or when trying to logon to ERPToolsX, the application will display a window describing the error. Click on the “Export” button to save this file, contact the Help Desk and attach the error file in your email.

